

STATEMENT OF BASIS

**AMERICAN GOLD SEAFOODS, LLC
206 SOUTHWEST MICHIGAN STREET
SEATTLE, WA 98106**

NDPES PERMIT NO. WA0040801

The purpose of this statement of basis is to explain the need to modify the discharge permit and provides the basis for changes.

I. GENERAL INFORMATION

Permittee: American Gold Seafoods, LLC
206 Southwest Michigan Street
Seattle, WA 98106

Facility: Black River Facility
11405 Gate Road South
Rochester, WA 98579

Discharge Location: Black River
Latitude: 46° 50' 21"N
Longitude: 123° 07' 30"W

II. MODIFICATION

The purpose of this modification is to change the name of the Permittee from Pan Fish USA Ltd. To American Gold Seafoods, LLC.

This Statement of Basis will serve as an amendment to the Fact Sheet and Permit.